Printing

Printing ISIRs

Effective in 2002-2003 you were no longer required to print your Institutional Student Information Record (ISIR) output document exactly as the ED provided software, EDExpress, printed it. You can also choose to print additional information on the ISIR. Included in this section is the ISIR Fields Not Printed on the ISIR table. It contains all the ISIR fields that EDExpress does not print on the ISIR. There is an example of an ISIR printed from EDExpress for your reference.

The following information describes how EDExpress prints values. We have provided it to assist the school or state agency in printing the data on a received ISIR.

Printing Assumed Values

"Assumed Values" reflect suppositions the Central Processing System (CPS) has made in determining the applicant's Expected Family Contribution (EFC). CPS makes assumptions when the applicant does not report certain information that is necessary for the EFC calculation or when the applicant reports inconsistent information. (Some unreported information will result in a rejected transaction rather than assumptions.) CPS uses the assumed value when calculating the EFC.

For certain fields, the only assumption CPS ever makes is zero so these assumption fields on the ISIR will contain zeros (for example, ISIR field 244, Assumed Student's U.S. Tax Paid). On the ISIR, EDExpress will print an asterisk (*) to the left of the field title to indicate that the CPS made an assumption and the assumed value must print in place of the reported value.

If a field is both assumed and highlighted, EDExpress would print an asterisk (*) to the left of the field title. Positions 1500 through 1588 of the ISIR all contain CPS assumption fields.

Printing Intermediate EFC Values

An intermediate EFC value is a value that is used during the EFC calculation process. EDExpress will print either the primary or secondary values, not both. The value in the Federal Pell Grant Paid EFC Type determines which set of values are printed.

FAFSA Data Verify Flags

FAFSA Data Verify Flags are new for 2003-2004 and are found on the ISIR (positions 702 through 821) Each FAFSA Data Verify flag byte corresponds to a specific SAR field and indicates fields corrected to the same value on the transaction being corrected. Refer to the Field Name and Position Cross References table in section 4.

If a field was verified as the same data as the transaction being corrected, the FAFSA Data Verify flag will contain a value of 1. A value of 0 signifies that this field was not corrected to the same value and a 2 means the CPS has asked that the field be verified.

EDExpress does not print these flags on the ISIR. These flags were added by request of Third-party Servicers to assist them when doing correction edits.

Printing Correction Flags

Correction Flags on the ISIR (positions 822 through 941 on the ISIR layout) indicate changes to FAFSA data processed by the CPS. Refer to the Field Name and Position Cross References table in section 4.

If a field was corrected on the current transaction, the correction flag will contain a value of 1. If a field was corrected on a previous transaction, the correction flag will contain a value of 2. All other correction flag fields will have a value of zero.

EDExpress will print on the ISIR a pound sign (#) to the right of the field variable that was corrected on the most current transaction, and print an at sign (@) to the right of the field variable that was corrected on a previous transaction.

Correction flags are cumulative (*i.e.,* the flag will be carried on all subsequent transactions).

EDExpress does not actually print the data in this field, rather it uses this data to determine which fields will have a # or @ printed to the right of the field variable to show that the field has been corrected from the original application.

Printing Highlight Flags

Highlight Flags on the ISIR (positions 942 through 1061 on the ISIR layout) indicate data highlighted in bold face on the Student Aid Report (SAR), based on FAFSA data processed by the CPS. Refer to the Field Name and Position Cross References table in section 4. These fields are highlighted and provide a comparison reference between the SAR question number and ISIR field positions.

Any field containing a highlight flag will have a value of 1. All other highlight flag fields have a value of zero.

On the ISIR, EDExpress will print the letter 'h' to the left of the field title that was highlighted. If the field is both highlighted and assumed, an asterisk (*) will print to the left of the field title.

EDExpress does not actually print the data in this field, rather it uses this data to determine which fields will have an 'h' printed to the left of the field title to show that the field was highlighted.

Rejected ISIRs

Applications and corrections submitted to CPS, regardless of the input type or source, can be rejected for incomplete, illogical, or inconsistent data.

An EFC will not be computed for a rejected application transaction. Transactions can be rejected for multiple reasons. Up to seven two-digit reject reason codes are carried on the ISIR.

The reject reason codes and resolution in response to each reject reason are described in the Table of Reject Codes and How to Respond to Each, in section 4, Processing Codes.

Comments

Up to 20 three-digit numbers can appear on the ISIR record, indicating which comments would appear on Part One of a SAR from any paper application processor. Some comments contain critical information regarding the student's status. The comment text that prints on the ISIRs can be found in the *2003-2004 SAR/ISIR Comment Codes and Text* document found on the U.S. Department of Education's Federal Student Aid Download (FSAdownload) Web site located at **FSAdownload.ed.gov** as well as **ifap.ed.gov**.

NSLDS Page

The ISIR record contains NSLDS information. EDExpress only stores the most recent NSLDS transaction. As a result when the ISIR is printed from EDExpress the transaction number for the student's NSLDS record may not match the transaction number of the ISIR being printed. You should always print the NSLDS information with the highest transaction number no matter what the transaction number of the ISIR being printed.

Field Types

Fields can contain one of three types of data: character, numeric (N), or signed numeric (S/N). All 9s in a field indicate that the reported or calculated value is greater than or equal to the value of all 9s. Blanks are allowable in some S/N and N fields.

With S/N fields, the sign is always implied in the right most character of the field. For example, if the Student's Adjusted Gross Income field contains a value of negative 3507, it would appear as 00350P. The following chart explains the conversion of the sign and the number:

Signed Numeric Fields:

{	+0	E	+5	}	-0	N	-5
A	+1	F	+6	J	-1	O	-6
B	+2	G	+7	K	-2	P	-7
C	+3	H	+8	L	-3	Q	-8
D	+4	I	+9	M	-4	R	-9

Note: All signed fields will have an extra byte printed.

Other Field Notes

EDExpress does not print the Subsequent Application Flag on the ISIR. If this field has a value of Y, Subsequent application from student, then an * is printed next to the EFC.

EDExpress does not print the value in the Electronic Federal School Code Indicator field, instead it prints the Federal School Code number associated with the value. For example, if the Electronic Federal School Code Indicator equals 3, EDExpress will print the value for the Federal School Code #3 field.

ISIR Fields Not Printed on the ISIR

Field Name	ISIR Field #	Start Position	End Position
Student Last Name/SSN Change Flag	2	2	2
Filler	112	533	533
Serial Number	115	536	540
Batch Number	116	541	563
Electronic Application Entry Source Code	118	565	565
Filler	119	566	571
ETI Destination Code	120	572	578
Parents' Calculated 2002 Tax Status	139	605	605
Student's Calculated 2002 Tax Status	140	606	606
Graduate Flag	141	607	607
Filler	152	645	659
SSN Date of Death	155	662	669
NSLDS Match Flag	156	670	670
Subsequent Application Flag	162	682	682
Transaction Data Source/Type Code	*164*	*685*	*686*
Compute Batch Number	167	699	701
FAFSA Data Verify Flags	168	702	821
*Correction Flags	169	822	941
*Highlight Flags	170	942	1061

* These fields are not printed as the field values exist. See Printing Correction Flags and Printing Highlight Flags earlier in this section for more details.

ISIR Fields Not Printed on the ISIR (Continued)

Field Name	ISIR Field #	Start Position	End Position
Paid EFC	171	1062	1066
NW: EFC Net Worth	207	1248	1256
SATI: Student's Allowance against Total Income	215	1308	1314
SDNW: Student's Discretionary Net Worth	217	1322	1330
SEC NW: Secondary Net Worth	228	1403	1411
SEC SATI: Secondary Student's Allowance Against Total Income	236	1463	1469
SEC SDNW: Secondary Student's Discretionary Net Worth	238	1477	1485
SAR Acknowledgement Comment Codes	266	1649	1668
Duplicate Date	269	1672	1679
Multi School Code Flags	273	1683	1688
Filler	275	1695	1706
NSLDS Pell Sequence Number (1)	314	1832	1833
NSLDS Pell Sequence Number (2)	324	1884	1885
NSLDS Pell Sequence Number (3)	334	1936	1937
NSLDS Loan (1) Sequence Number	344	1988	1989
NSLDS Loan (1) Type Code	345	1990	1990
NSLDS Loan (2) Sequence Number	364	2081	2082
NSLDS Loan (2) Type Code	365	2083	2083
NSLDS Loan (3) Sequence Number	384	2174	2175

ISIR Fields Not Printed on the ISIR (Continued)

Field Name	ISIR Field #	Start Position	End Position
NSLDS Loan (3) Type Code	385	2176	2176
NSLDS Loan (4) Sequence Number	404	2267	2268
NSLDS Loan (4) Type Code	405	2269	2269
NSLDS Loan (5) Sequence Number	424	2360	2361
NSLDS Loan (5) Type Code	425	2362	2362
NSLDS Loan (6) Sequence Number	444	2453	2454
NSLDS Loan (6) Type Code	445	2455	2455

ISIR Sample Output Document

```
                  2003-2004 Institutional Student Information Record


*******************************************************************************************
       * IMPORTANT: Read ALL information to find out what to do with this Report.    *
*******************************************************************************************
                                                                OMB Number: 1845-0008
WILLIAM O'BRIEN                                                     AUGUST 19, 2003
1123 WEST L
IOWA CITY IA 52240                                                   EFC      0

006
If you need additional help with your ISIR, contact your school Financial Aid
Administrator (FAA) or the Federal Student Aid Information Center at 1-800-4FED-AID
(1-800-433-3243).  If your address changes, contact your school or call 1-800-4FED-AID to
make the correction on your record.

149
Based on the information we have on record for you, your EFC is 0.  Your school will use
this number to determine what types of aid and how much you are eligible for.  You may be
eligible to receive a Federal Pell Grant and other federal student aid.

143
Your citizenship status has been confirmed by the Immigration and Naturalization Service
(INS) and you meet the citizenship requirements for federal student aid.

137
No relevant information found on NSLDS database.
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```
Student ID              444-22-4444 O' 05   EFC                                   0

STEP ONE (THE STUDENT) (Q1 - Q35)          Dependency Status                     D
Name                    WILLIAM O'BRIEN
Address:                    1123 WEST L
                        IOWA CITY IA 90019
Social Security Number      444-22-4444    Cash, Savings, and Checking           0
Date of Birth               02/25/1970    No. of Months VA Benefits Received     0
Permanent Home Phone #    (319)555-5555   hMonthly VA Educational Benefits       0
E-mail Address FWILLIAM_LO'BRIEN@electricu.edu
Driver's License #          C6733206-CA    STEP THREE (THE STUDENT) (Q52 - Q58)
Citizenship Status                         Born Before 1-1-1980?               YES
Alien Registration Number   A071111111    hMaster's/Doctorate Prog. in 2003-2004?  NO
Marital Status                UNMARRIED    hIs Student Married?                  NO
Marital Status Date             02/1970   hHave Children You Support?            NO
Enroll Plan Summer 2003    NOT ATTENDING   hDependents Other Than Children/Spouse?  NO
Enroll Plan Fall 2003                       Orphan or Ward of the Court?          NO
Enroll Plan Wint 2003-4 FULL TIME/NOT SURE  Veteran of U.S. Armed Forces?         NO
Enroll Plan Spring 2004 FULL TIME/NOT SURE
Enroll Plan Summer 2004 FULL TIME/NOT SURE  STEP FOUR (PARENTS) (Q59 - Q84)
Father's Educational Level                 *Marital Status                  SINGLE
Mother's Educational Level                  Marital Status Date             02/1950
State of Legal Residence             CA    Father's/Stepfather's SSN    444-22-0000
Legal Resident before 1-1-1998?     YES    Father's Last Name              O'BRIEN
Legal Residence Date            06/1991    Mother's/Stepmother's SSN    444-22-1111
Are You Male?                       YES    Mother's Last Name             O'BRIEN
Register for Selective Service?            Number of Family Members
Degree/Certificate             TEACHING    Number in College in 2003-2004
Grade Level in College    2nd YR/SOPH      State of Legal Residence
HS Diploma or GED Received?          NO    Legal Residents before 1-1-1998?
First Bachelor's Degree by 7-1-2003?  NO   Legal Residence Date
Interested in Student Loans?         NO    Age of Older Parent
Interested in Student Employment?   YES    hTax Return Filed?           WILL FILE
Drug Conv Affecting Elig?            NO    Type of 2002 Tax Return Used    FOREIGN
                                           Eligible to File 1040A or 1040EZ?
STEP TWO (STUDENT & SPOUSE) (Q36 - Q51)    Adjusted Gross Income
Tax Return Filed?           WILL FILE      U.S. Income Tax Paid
Type of 2002 Tax Return Used      1040     Exemptions Claimed
Eligible to File 1040A or 1040EZ?          Father's Inc Earned From Work
Adjusted Gross Income            16370     Mother's Inc Earned From Work
U.S. Income Tax Paid                 0     Total from Worksheet A                0
Exemptions Claimed                  01     Total from Worksheet B
Student's Inc Earned From Work       0     Total from Worksheet C
Spouse's Inc Earned From Work        0     Net Worth of Investments              0
Total from Worksheet A               0     Net Worth of Business/Farm            0
Total from Worksheet B               0     Cash, Savings, and Checking           0
Total from Worksheet C               0
Net Worth of Investments             0     STEP FIVE (STUDENT HH) (Q85 - Q86)
hNet Worth of Business/Farm          0     Number Family Members                01
                                           Number in College in 2003-2004        1
```

       *=assumption h=highlight flag #=corrected this trans @=corrected previous trans

```
Student ID            444-22-4444 O' 05   EFC                              0
Last Name                      O'BRIEN
STEP SIX (Q87 - Q98)
School #1  001224  Housing #1   ON CAMPUS
School #2  031089  Housing #2   ON CAMPUS
School #3  015090  Housing #3   ON CAMPUS
School #4  000000  Housing #4   ON CAMPUS   OFFICE INFORMATION
School #5  000000  Housing #5   ON CAMPUS   DRN                          0000
School #6  003051  Housing #6   ON CAMPUS   Primary EFC Type                1
                                            Secondary EFC Type
STEP SEVEN (Q100 - Q104)                    Processed Date         08/19/2003
Date Application Completed  02/25/2003      Application Data Source   FAFSA WEB
Signed By              APPLICANT            ISIR Transaction Type  AUTOMATIC ISIR
Preparer's SSN                              Source of Correction
Preparer's EIN                              Federal School Code Indicator   015090
Preparer's Signature                        Reject Override Codes:
                                            A:   B:   C:1  N:   W:
                                            Assumption Override Codes:
                                            1:   2:   3:   4:   5:   6:
-----------------------------------------------------------------------------
FAA Information                             Early Analysis Flag
Date ISIR Received          08/26/2002      Rejects Met:
Verification Flag                    N      Verification Tracking Flag
System Generated Indicator                  Dependency Override
FAA Adjustment                              Duplicate Request
Transaction Receipt Date    08/19/2003      Correction # Applied To
Reprocessing Code                           Application Receipt Date  03/04/2003
Processed Record Type                       Input Record Type

Paid EFC Type    PRIMARY  Pell Elig Flag        Y        Intermediate Values
Primary EFC            0  Secondary EFC                   TI   214640 PCA
Mon 1       Mon 7       Mon 1       Mon 7                 ATI         AAI
Mon 2       Mon 8       Mon 2       Mon 8                 STX         TSC
Mon 3       Mon 10      Mon 3       Mon 10                EA          TPC
Mon 4       Mon 11      Mon 4       Mon 11                IPA         PC       0
Mon 5       Mon 12      Mon 5       Mon 12                AI          STI      0
Mon 6                   Mon 6                             CAI         SATI     0
                                                          DNW         SIC
                                                          NW       0  SDNW     0
                                                          APA         SCA
                                                          FTI                  0
Auto Zero EFC Flag      Y                   Duplicate SSN Flag
EFC Change Flag NO CHANGE                   Subsequent App Flag
SNT Flag               NO

Match Flags: SSN 4  SSA    INS    SS Y  NSLDS 1  VA    INS Sec. Conf.
             INS Ver. No.                SS Registration Flag
             NSLDS Transaction Number    5   NSLDS Database Results Flag  1

Comments:   006,149,143,137
```

    *=assumption h=highlight flag #=corrected this trans @=corrected previous trans

```
                    2003-2004 Institutional Student Information Record
WILLIAM O'BRIEN
444-22-4444
2003-2004 NSLDS FINANCIAL AID HISTORY                           Processed: 08/19/2003
This page contains your previous financial aid information, which is contained in the
National Student Loan Data System (NSLDS).  Your Financial Aid Administrator will use
it to determine your eligibility.
****************************************************************************************
#Overpayment: Contact:  Discharged   Defaulted  Loan Sat.    Active      Post Screening
                        Loan Flag:   Loans:     Repayment:  Bankruptcy:N  Reason:
Pell:    N
FSEOG:   N
Perkins:
****************************************************************************************
Aggregate Amounts:               Outstanding   Pending       Total:
 FFEL/Direct Loans:              Prin. Bal.:   Disb(s):
Subsidized Loans:                $ 11,103      $     0       $ 11,103
Unsubsidized Loans:              $             $     0       $      1
Combined Loans:                  $             $     1       $ 11,104
FFEL Consol. Loans:              $     0                     $      0
 Perkins Loans:
Outstanding Principal Bal.:     $      0  Current Year Loan Amount:  $      0


****************************************************************************************
#Pell Payment Data:
Sch.Code: 00305100 Tran: 05 Sch.Amt:$2,800 Award Amt:$2,800 Disb.Amt:$ 700
%Sch.Used: 25.00 As Of: 08/19/2003 Pell Verification Flag:   EFC: 0
Sch.Code:           Tran:   Sch.Amt:      Award Amt:      Disb.Amt:
%Sch.Used:      As Of:            Pell Verification Flag:   EFC:
Sch.Code:           Tran:   Sch.Amt:      Award Amt:      Disb.Amt:
%Sch.Used:      As Of:            Pell Verification Flag:   EFC:
****************************************************************************************
Loan Detail:                   Net Loan  Begin      End     GA   School  Grade   Contact
                               Amount    Date       Date    Code Code    Level   Code/Type
                                Additional   Loan          Capitalized Date of   Amt of
                                Unsub        Type          Interest    Last Disb Last Disb

 FFEL Stafford Subsidized    $  1,564 08/16/1994 05/26/1995 706 00119700  ABC SCHCONTC/386
                                Neither      Recent        NO          08/16/1994 $1564
Status Code RP as of 02/01/1997
Outstanding Bal. $1,564 as of 12/31/1995


MPN Information

Direct Loan Subsidized/Unsubsidized MPN:  No MPN on File
Direct Loan PLUS MPN:                     No MPN on File




                           Page  4 of 5                 444-22-4444 O' 05
```

```
 Student ID              444-22-4444 O' 05    EFC                              0
 Last Name                         O'BRIEN
```

READ, SIGN, AND DATE

If you are the student, by signing this application you certify that you (1) will use
federal and/or state student financial aid only to pay the cost of attending an
institution of higher education, (2) are not in default on a federal student loan or
have made satisfactory arrangements to repay it, (3) do not owe money back on a
federal student grant or have made satisfactory arrangements to repay it, and (4) will
notify your school if you default on a federal student loan.

If you are the parent or the student, by signing this application you agree, if asked,
to provide information that will verify the accuracy of your completed form. This
information may include your U.S. or state income tax forms. Also, you certify that
you understand that the Secretary of Education has the authority to verify information
reported on this application with the Internal Revenue Service and other Federal
agencies. If you purposely give false or misleading information, you may be fined
$20,000, sent to prison, or both.

Everyone whose information is given on this form should sign below. The student (and
at least one parent, if parent information is given) MUST sign below.

Student _____ Date: _____

Parent _____ Date: _____

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